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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In Re:

GENERAL MOTORS CORPORATION,

Debtor.

Chapter 11
Case No. 09-50026-reg
Hon. Robert E. Gerber

INDEX OF EXHIBITS

- Exhibit A - GM Warren Tech Center Condensate Line Construction Lien
- Exhibit B - OnStar Call Center Construction Lien
- Exhibit C - Creditor Mailing Matrix
- Exhibit D - Order Authorizing Payment of Certain Prepetition (I) Shipping and Delivery Charges for Goods in Transit, (II) Customs Duties, and (III) Tooling and Mechanics Lien Charges
- Exhibit E - Proposed Order Granting DeMaria Building Company's Objection to the Notice of Sale Hearing to Sell Substantially All of Debtors' Assets pursuant to Master Sale and Purchase Agreement with Vehicle Acquisition Holdings LLC, a U.S. Treasury-Sponsored Purchaser